

## Rama Phosphates Limited

CORPORATE OFFICE : 51-52, FREE PRESS HOUSE, NARIMAN POINT, MUMBAI 400021

### UNAUDITED FINANCIAL RESULTS For the Quarter ended 30th September 2012

**PART I**

(Rs. In lacs)

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year ended
		30th September 2012	30th June 2012	30th September 2011	30th September 2012	30th September 2011	31st March 2012
		1	2	3	4	5	6
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	(a) Net Sales/Income from Operations	15187.43	13,673.84	12,465.18	28,861.27	23,400.80	55,397.01
	(b) Other Operating Income	-	-	-	-	-	-
	<b>Total Income</b>	<b>15187.43</b>	<b>13,673.84</b>	<b>12,465.18</b>	<b>28,861.27</b>	<b>23,400.80</b>	<b>55,397.01</b>
2	Total Expenditure						
	(a) Consumption of Raw Materials	13261.62	12,754.10	6,681.26	26,015.72	12,164.08	36,685.40
	(b) Purchase of Traded goods	-	-	-	-	0.13	0.40
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(1,209.87)	(2,474.58)	2,047.67	(3,684.45)	3,682.20	3,167.30
	(d) Employees benefit expenses	303.38	283.54	275.00	586.92	539.53	1,106.81
	(e) Selling & Distribution Expenses	734.06	810.04	722.24	1,544.10	1,623.38	3,809.75
	(f) Depreciation	75.22	112.62	99.32	187.84	207.06	391.15
	(g) Other Expenditure	958.38	1,251.34	935.55	2,209.72	1,654.58	4,479.26
	<b>(h) Total</b>	<b>14122.79</b>	<b>12,737.06</b>	<b>10,761.04</b>	<b>26,859.85</b>	<b>19,870.96</b>	<b>49,640.07</b>
3	<b>Profit from operations before other income, interest and exceptional items (1-2)</b>	<b>1064.64</b>	<b>936.78</b>	<b>1,704.14</b>	<b>2,001.42</b>	<b>3,529.84</b>	<b>5,756.94</b>
4	Other income	54.32	12.40	8.65	66.72	17.89	79.51
5	<b>Profit before interest and exceptional items (3+4)</b>	<b>1,118.96</b>	<b>949.18</b>	<b>1,712.79</b>	<b>2,068.14</b>	<b>3,547.73</b>	<b>5,836.45</b>
6	Financial charges	288.94	251.22	169.91	540.16	385.41	825.95
7	<b>Profit after interest but before exceptional items (5-6)</b>	<b>830.02</b>	<b>697.96</b>	<b>1,542.88</b>	<b>1,527.98</b>	<b>3,162.32</b>	<b>5,010.50</b>
8	Exceptional items - Prior year adjustments	-	-	1.30	-	1.30	-
9	<b>Profit / (Loss) from ordinary activities before taxation (7+8)</b>	<b>830.02</b>	<b>697.96</b>	<b>1,544.18</b>	<b>1,527.98</b>	<b>3,163.62</b>	<b>5,010.50</b>
10	Provision for Taxation						
	Income Tax/Deferred Tax	174.69	131.02	532.52	305.71	1,070.50	1,650.70
11	<b>Net Profit / (Loss) from ordinary activities after taxation</b>	<b>655.33</b>	<b>566.94</b>	<b>1,011.66</b>	<b>1,222.27</b>	<b>2,093.12</b>	<b>3,359.80</b>
12	Extra Ordinary item	-	-	-	-	-	-
13	<b>Net Profit / (Loss)</b>	<b>655.33</b>	<b>566.94</b>	<b>1,011.66</b>	<b>1,222.27</b>	<b>2,093.12</b>	<b>3,359.80</b>
14	Paid Up Equity Share Capital (Face Value of Rs.10/- Per Share)	1,769.32	1,769.32	1,769.32	1,769.32	1,769.32	1,769.32
15	Reserves Excluding Revaluation	-	-	-	-	-	8,851.22
16	Earning Per Share (EPS) in Rs.						
	a) Basic & diluted EPS before Extraordinary items (not annualised)	3.70	3.20	5.72	6.91	11.83	18.99
	b) Basic & diluted EPS after Extraordinary items (not annualised)	3.70	3.20	5.72	6.91	11.83	18.99



A - PARTICULARS OF SHAREHOLDING	Quarter Ended			Half Year Ended		Year ended 31st March 2012
	30th September 2012	30th June 2012	30th September 2011	30th September 2012	30th September 2011	
17 Public Shareholding						
Number of Shares	3279959	3,279,959	3,279,959	3,279,959	3,279,959	3,279,959
Percentage of Shareholding	18.54	18.54	18.54	18.54	18.54	18.54
18 Promoters and promoter group Shareholding						
a) Pledged/Encumbered						
Number of Shares	9023539	9,023,539	1,770,563	9,023,539	1,770,563	9,023,539
Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	62.60	62.60	12.28	62.60	12.28	62.60
Percentage of Shares (as a % of the total share capital of the company)	51.00	51.00	10.29	51.00	10.29	51.00
b) Non-encumbered						
Number of Shares	5389715	5,389,715	12,642,691	5,389,715	12,642,691	5,389,715
Percentage of Shares (as a % of the total shareholding of promoter and promoter group)	37.40	37.40	87.72	37.40	87.72	37.40
Percentage of Shares (as a % of the total share capital of the Company)	30.46	30.46	71.45	30.46	71.45	30.46

Particulars	Quarter
<b>B INVESTOR COMPLAINTS</b>	
Pending at the beginning of the quarter	0
Received during the quarter	7
Disposed of during the quarter	7
Remaining at the end of the quarter	0

## Segmentwise revenue, results and capital employed under Clause 41 of the Listing Agreement

(Rs. In lacs)

Sr. No.	Particulars	Quarter Ended			Half Year Ended		Year ended 31st March 2012
		30th September 2012	30th June 2012	30th September 2011	30th September 2012	30th September 2011	
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1	<b>Segment revenue</b>						
	Fertiliser & Chemical	9,108.52	8,447.74	12,464.99	17,556.26	23,375.30	45,346.30
	Soya	6,078.91	5,226.10	0.19	11,305.01	25.50	10,050.71
	Net sales / Income from operations	15,187.43	13,673.84	12,465.18	28,861.27	23,400.80	55,397.01
2	<b>Segment result</b>						
	Profit after depreciation but before interest and taxation						
	Fertiliser & Chemical	1,248.82	986.83	1,931.58	2,235.65	3,905.56	6,878.94
	Soya	(70.72)	92.49	(71.64)	21.77	(125.66)	(379.88)
	Total	1,178.10	1,079.32	1,859.94	2,257.42	3,779.90	6,499.06
	Less :						
	i) Interest	(288.94)	(251.22)	(169.91)	(540.16)	(385.41)	(825.95)
	ii) Other unallocable expenses net of unallocable Income	(59.14)	(130.14)	(145.85)	(189.28)	(230.87)	(662.61)
	Profit before Tax & Exceptional item	830.02	697.96	1,544.18	1,527.98	3,163.62	5,010.50
	Exceptional item	-	-	-	-	-	-
	Profit before tax	830.02	697.96	1,544.18	1,527.98	3,163.62	5,010.50
3	<b>Capital employed</b> (Segment Assets-Segment Liabilities)						
	Fertiliser & Chemical	10,081.25	13,246.49	12,031.22	10,081.25	12,031.22	11,943.42
	Soya	380.75	338.90	204.64	380.75	204.64	535.97



**Statement of Assets and Liabilities**

(Rs. In lacs)

Particulars		As at	As at
		30.9.2012	31.3.2012
		(Unaudited)	(Audited)
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
1	Shareholders' funds		
	a) Share capital	1764.45	1764.45
	b) Reserves and surplus	10073.49	8851.22
	<b>Sub-total - Shareholders' funds</b>	<b>11837.94</b>	<b>10615.67</b>
2	Non-current liabilities		
	a) Long-term borrowings	1353.56	1468.29
	b) Deferred tax liabilities (net)	171.07	171.08
	c) Long-term provisions	149.31	216.25
	<b>Sub-total - Non-current liabilities</b>	<b>1673.94</b>	<b>1855.62</b>
3	Current liabilities		
	a) Short-term borrowings	4498.37	4600.22
	b) Trade payables	7379.26	7815.01
	c) Other current liabilities	2147.71	1912.10
	d) Short-term provisions	755.27	1588.29
	<b>Sub-total - Current liabilities</b>	<b>14780.61</b>	<b>15915.62</b>
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>28292.49</b>	<b>28386.91</b>
<b>B</b>	<b>ASSETS</b>		
1	Non-current assets		
	a) Fixed Assets	3902.35	3405.73
	b) Non current investments	12.49	12.49
	c) Long-term loans and advances	239.92	235.65
	d) Other non-current assets	45.34	24.43
	<b>Sub-total - Non-current assets</b>	<b>4200.10</b>	<b>3678.30</b>
2	Current Assets		
	a) Inventories	12230.58	9158.45
	b) Trade receivables	2434.81	3684.53
	c) Cash and cash equivalents	479.26	1332.44
	d) Short-term loans and advances	783.79	484.51
	e) Other current assets	8163.95	10048.68
	<b>Sub-total - current assets</b>	<b>24092.39</b>	<b>24708.61</b>
	<b>TOTAL ASSETS</b>	<b>28292.49</b>	<b>28386.91</b>

**Notes:**

- 1) The above results have been reviewed by the Audit Committee and were taken on the record by the Board at their Board meeting held on 7th November, 2012. The Statutory Auditor have carried out a Limited Review of the Unaudited Financial Results for the quarter ended 30th September, 2012.
- 2) Deferred tax liability/assets in any, will be accounted at year end.
- 3) Figures of the previous quarter/period have been regrouped/rearranged wherever necessary to make them comparable.

Place : Mumbai

Date : 7th November, 2012

 By order of the Board  
 For Rama Phosphate Ltd.

  
 D.K. Ramsinghani  
 Chairman & Managing Director


REGISTERED OFFICE : 812, RAHEJA CHAMBERS, NARIMAN POINT, MUMBAI 400021

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